

PERSONAL FINANCIAL STATEMENT FORM

(Do Not Use For Business)

AS OF _____, 20____

NAME _____ RECEIVED AT _____

ADDRESS _____

EMPLOYED BY _____ POSITION _____ # OF YEARS _____

NAME OF SPOUSE _____

TO: GE Commercial Distribution Finance (CDF)

The undersigned, for the purpose of procuring and establishing credit from time to time with you and to induce you to permit the undersigned to become indebted to you on notes, endorsements, guarantees, overdrafts or otherwise, furnishes the following (or in lieu thereof the attached) which is the most recent statement prepared by or for the undersigned as being a full, true and correct statement of the financial condition of the undersigned on the date indicated and agrees to notify you immediately of the extent and character of any material change in said financial condition, and also agrees that if the undersigned or any endorser or guarantor of any of the obligations of the undersigned, at any time fails in business or becomes insolvent, or commits an act of bankruptcy, or dies, or if a writ of attachment, garnishment, execution or other legal process be issued against property of the undersigned or if any assessment for taxes against the undersigned, other than taxes on real property, is made by the federal or state government or any department thereof, or if any of the representations made below prove to be untrue, or if the undersigned fails to notify you of any material change as above agreed, or if such change occurs, or if the business, or any interest wherein, of the undersigned is sold, then and in such case, all of the obligations of the undersigned to you or held by you shall immediately be due and payable, without demand or notice. This statement shall be construed by you to be a continuing statement of the condition of the undersigned, and a new and original statement of all assets and liabilities upon each and every transaction in and by which the undersigned hereafter becomes indebted to you, until the undersigned advises in writing to the contrary.

Are any assets listed below in joint tenancy? _____ Name of other Party _____

Please note those assets in joint tenancy here:

ASSETS	DOLLARS	CENTS	LIABILITIES	DOLLARS	CENTS
Cash in			Notes payable		
Cash in			(To whom)		
Accounts Receivable - Good			Notes payable		
Stocks and Bonds (Schedule B)			(To whom)		
Notes Receivable - Good			Accounts payable		
Cash Surrender Value Life Insurance			Taxes payable		
Autos			Contracts payable		
(Year - Make) (Year-Make)			(To whom)		
Real Estate (Schedule A)			Contracts payable		
Other Assets (describe)			(To whom)		
1			Real Estate indebtedness (Schedule A)		
2			Other Liabilities (describe)		
3			1		
4			2		
5			3		
			4		
			TOTAL LIABILITIES		
			NET WORTH		
TOTAL ASSETS			TOTAL LIABILITIES		

ANNUAL INCOME	and	ANNUAL EXPENDITURES (Excluding Ordinary Living Expenses)
Salary		Real Estate payment (s)
Salary (wife or husband)		Rent
Securities Income		Income Taxes
Rentals		Insurance Premiums
Other (describe)		Property Taxes
1		Other (describe - include installment
2		payments other than real estate)
3		1
4		2
TOTAL INCOME		TOTAL EXPENDITURES
LESS - TOTAL EXPENDITURES		

Have you filed homestead? _____
Are you a guarantor on anyone's debt? _____ If so, give details _____
Any other contingent liabilities? _____ If so, explain _____
Are any encumbered assets or debts secured except as indicated? _____ If so, please itemize by debt and security _____
Do you have any other business connections? _____ If so, give details _____
Are there any suits or judgements against you? _____ Any pending? _____
Have you gone through bankruptcy or compromised a debt? _____
Have you made a will? _____ Number of Dependents _____

SCHEDULE A - REAL ESTATE

LOCATION AND TYPE OF IMPROVEMENT		TITLE IN NAME (S) OF	COST	PRESENT VALUE	AMOUNT OWING	DATE PURCHASED	TO WHOM PAYABLE
1							
2							
3							
4							

SCHEDULE B - STOCKS AND BONDS

NUMBER OF SHARES AMOUNT OF BONDS	DESCRIPTION	CURRENT MARKET ON LISTED	ESTIMATED VALUE ON LISTED

If additional space is needed for Schedule A and/or Schedule B, list on separate sheet and attach.

INSURANCE

Life insurance \$ _____ Name of
Company _____
Beneficiary _____

Automobile Insurance:
Public Liability – YES NO Property Damage – YES NO
Comprehensive Personal Liability – YES NO

The undersigned certifies that the above statement (or in lieu thereof the attached statement, as the case may be) and supporting schedules, both printed and written, give a full, true, and correct statement of the financial condition of the undersigned as of the date indicated. The undersigned authorizes GE Commercial Distribution Finance (CDF) to investigate the personal credit history of the undersigned and to obtain credit bureau reports on the undersigned from time to time at GE Commercial Distribution Finance's (CDF) sole discretion.

Signature _____ Date Signed _____